

**EXHIBIT F**

**Proposed Form of Order**

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:
	:
Debtors.	:
	:
	:
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**Chapter 11 Case No.  
08-13555 (JMP)  
(Jointly Administered)**

**ORDER AWARDING INTERIM COMPENSATION AND  
REIMBURSEMENT OF EXPENSES TO MCKENNA LONG & ALDRIDGE LLP**

Upon consideration of the Fourth Application of McKenna Long & Aldridge LLP for Allowance of Compensation and Reimbursement of Expenses (the “Fourth Interim Fee Application”), dated April 16, 2010, relating to the above-referenced bankruptcy case for the period from October 1, 2009 through January 31, 2010 (the “Fourth Interim Period”) for the (i) allowance of compensation for professional services performed by McKenna Long & Aldridge LLP (“McKenna”) during the Fourth Interim Period in the total amount of \$813,079.00; (ii) allowance of McKenna’s actual and necessary expenses incurred during the Fourth Interim Period in the total amount of \$92,211.99; and (iii) payment of the twenty percent (20%) holdback withheld from payments of the Monthly Fee Statements, and after notice and hearing thereon, and sufficient cause appearing therefore, and capitalized terms used in this Order being given the same meanings as are ascribed to those terms in the Fourth Interim Fee Application, it is hereby

ORDERED that the Fourth Interim Fee Application is hereby granted; and it is further

ORDERED that McKenna is authorized to apply against such amounts the amounts previously paid to it in respect of the Fourth Interim Period pursuant to the Fee Committee Order and the Third Amended Interim Compensation Procedures Order; and it is further

ORDERED that the Debtors pay to McKenna the twenty percent (20%) holdback withheld from the payment of Monthly Statements in the amount of \$162,609.80.

This \_\_\_\_\_ day of \_\_\_\_\_, 2010.

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JAMES M. PECK  
UNITED STATES BANKRUPTCY JUDGE

Prepared and presented by:

McKENNA LONG & ALDRIDGE LLP

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